



**United Local**  
Credit Union

**ADDITION OF BENEFICIARY**

I \_\_\_\_\_ would like to add the following person(s) as a beneficiary(ies) to my account with United Local Credit Union. Account Number \_\_\_\_\_.

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Soc Sec Number \_\_\_\_\_

DL Number \_\_\_\_\_ Address \_\_\_\_\_

Phone Number \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Soc Sec Number \_\_\_\_\_

DL Number \_\_\_\_\_ Address \_\_\_\_\_

Phone Number \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Soc Sec Number \_\_\_\_\_

DL Number \_\_\_\_\_ Address \_\_\_\_\_

Phone Number \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Soc Sec Number \_\_\_\_\_

DL Number \_\_\_\_\_ Address \_\_\_\_\_

Phone Number \_\_\_\_\_ Relationship \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

**\*\*All funds will be divided equally between all beneficiaries listed\*\***

**For Office Use Only**

**OFAC** Pass \_\_\_\_\_ Fail \_\_\_\_\_

Completed By \_\_\_\_\_

Date \_\_\_\_\_